

Phone: 262.781.3714 P.O. Box 498 12800 W. Silver Spring Drive

Butler, WI 53007-0498 www.brehmeragency.com

CONTRACTOR QUESTIONNAIRE

1. Introduction Contractor's Name			F	ederal Tax ID# _	
Address					
Telephone	Fax		Date Bu	usiness Founded _	
Is your Organization Union?	YES NO Numbe	r of Employees		Number of 0	Crews
Type of Organization 🔲 Corp	poration 🔲 Partnership	Sole Proprieto	orship 🔲 Othe	er (specify)	
If Corporation, have Stockhold	ers elected to be considere	ed a "Sub Chapter '	S' Corporation"?	YES 🛄	NO
Date Incorporated?	Are all Stockholde	ers/Owners actively	involved in the	business? 🔲 Y	ES 🔲 NO
If NO, please explain					
	List all Charles and an	. / O and Kar	Davasanalı		_
Pho alcholdor	List all Stockholders		% of	Data of Birth	Vanua/Evmanianaa
Stockholder	Soc Sec #	Title/Position	% of Ownership	Date of Birth	Years/Experience in Construction
Name:					
Spouse: Address:					
Name:					
Spouse:					
Address:					
Name: Spouse:					
Address:					
Name:					
Spouse:					
Address:					
List Affiliated Cubaidia	m, as Dalatad Campanias is	biob thio firms on	ita ataalda alda sa	/ oursels bayes in	havaat.
Name & Address	ry or Related Companies in		6 of ownership	Scope of op	
turne a ridaress		7	o or ownership	эсорс от ор	Jeracions .
2. Financial Data		<u> </u>			
When is your fiscal year end? _					
Who prepares your fiscal year e	end financial statements? _				
Telephone	Do you have interim finar	ncial statements pro	epared?	How	often?
What method of accounting is u	used in preparing statemer se explain			Accrual 🔲 🤊	% of Completion
On what basis of accounting are	e taxes paid ? 🔲 Comp	leted Contract	Accrual 🔲	% of Completion	Cash

Have operations be	en profitable since financia	I statement date	? 🔲 YES 🔲	NO If NO, ple	ase explain	
Are any new ventu	res contemplated? 🔲 YE	s 🔲 no i	f YES, please descr	ibe		
Has your business l	been audited by the IRS?	YES 🔲 NO	Year? A	Are your taxes cu	rent? 🔲 YES	☐ NO
Is a Buy-Sell Agree	ment in effect?	NO If	YES, please attach	а сору.		
In the event of an	owners death, is a plan in e	effect to complete	e all uncompleted w	ork? 🔲 YES	☐ NO If YES,	please
describe						
Agency of Liability	Insurance		Phone		Fax	
Bank Name			Phone _		Fax	
Bank Address						
Name of Officer(s)	you deal with					
Do you have an est	ablished Line of Credit?	YES NO	If YES, amour	nt \$		····
	List supplier	s from whom you	u buy most of your	materials:		
Company	Address	Contact	Phone	Fax	Annual Purchase (\$)	How Long
					(1)	
3. Scope of Operation Type of Construction	n on Specialty(s)					
A. % work done fo	or Public	%	Private		%	
B. What % of wor	k is as Prime	%	Sub		%	
Is your equipment	adequate?	NO Ple	ease attach equip	ment list.		
	Largest o	ontracts complet	ed within the last 5	years:		
Owner or General Contractor	Address	Contact	Phone	Fax	Contract Amount (\$)	Date Completed

Company	Address	cipal subcontractors yo Contact	Phone	Fax		Type of Work /	Date
						Amount (\$)	Completed
Largest previous i	ob \$	Largest previous work	program \$	A	verage S	ize Contracts \$	
_a. goot p. ooac j		_a. goot p. o. oao . o	p. 09. u +	· ·		+	
Largest single cor	tract your company can	best handle \$	· · · · · · · · · · · · · · · · · · ·				
Mandana I II			- L. I				
Maximum dollar a	mount of Work On Hand	your company can be	est handle \$				
Radius vour comp	any can best operate in	mil	les				
Have you ever fai	led to complete a contra	nct? 🔲 YES 🖵 NO	If YES, please ex	olain			
	d =:==:G:===t ===bla===	ith a music at 2 Mil VEC		`			
Have you ever ha	d significant problems w	rith a project? 🔲 YES	NO If YES	5, please ex	xplain		
Have you ever ha	d significant problems w	with a project? 🔲 YES	NO If YES	5, please ex	xplain		
Have you ever ha	d significant problems w	rith a project? 🔲 YES	NO If YES	s, please ex	xplain		
Have you ever ha 4. Bonding History		rith a project? 🔲 YES	NO If YES	5, please ex	xplain		
	ory						
4. Bonding Hist	ory Name all surety	companies with whom	n you have dealt and	d the reaso	on for cha	nge:	
	ory	companies with whom	n you have dealt and	the reaso			
4. Bonding Hist	ory Name all surety	companies with whom	n you have dealt and	d the reaso	on for cha	nge:	
4. Bonding Hist	ory Name all surety	companies with whom	n you have dealt and	the reaso	on for cha	nge:	
4. Bonding Hist	ory Name all surety	companies with whom	n you have dealt and	the reaso	on for cha	nge:	
4. Bonding Hist	ory Name all surety	companies with whom	n you have dealt and	the reaso	on for cha	nge:	
4. Bonding Hist	ory Name all surety	companies with whom	n you have dealt and	the reaso	on for cha	nge:	
4. Bonding History Surety Company	Name all surety Agence	companies with whom	n you have dealt and Amount Bonding	d the reasc of g Credit	on for cha Year	nge: Reason for Cha	ange
4. Bonding History Surety Company Brehmer Agency, 1	Name all surety Agence	companies with whom	n you have dealt and Amount Bonding	d the reasons of the control of the	on for cha Year	nge: Reason for Cha	ange
4. Bonding History Surety Company Brehmer Agency, 1 history and to requ	Name all surety Agence Agence Agence Agence Agence Anc. is authorized to verificate, obtain and use cree	r companies with whom by fy any information confidit information on me/u	Amount Bonding Bonding tained herein includus in the processing	d the reasons of Credit	year Ilimited to application	nge: Reason for Cha	ange
4. Bonding History Surety Company Brehmer Agency, 1 history and to requ	Name all surety Agence	r companies with whom by fy any information confidit information on me/u	Amount Bonding Bonding tained herein includus in the processing	d the reasons of Credit	year Ilimited to application	nge: Reason for Cha	ange
A. Bonding History Surety Company Brehmer Agency, I history and to requiphotostatic copy h	Name all surety Agence	fy any information condition in me/us any third party to furr	a you have dealt and Amount Bonding tained herein includ us in the processing hish complete consu	d the reasons of credit	Year Year Ilimited to application	nge: Reason for Cha	ange mployment t, or any
A. Bonding History Surety Company Brehmer Agency, I history and to requiphotostatic copy h	Name all surety Agence Agenc	fy any information condition in me/us any third party to furr	tained herein includus in the processing hish complete consu	d the reason of great control of my/our mer credit	Year I limited to application reports.	nge: Reason for Cha	ange mployment t, or any
A. Bonding History Surety Company Brehmer Agency, I history and to requiphotostatic copy h	Name all surety Agence Agenc	fy any information condition information on me/us any third party to furr	tained herein includus in the processing hish complete consu	d the reason of great control of my/our mer credit	Year I limited to application reports.	nge: Reason for Cha	ange mployment t, or any
Brehmer Agency, I history and to requiphotostatic copy h	Name all surety Agence Agenc	fy any information condition information on me/us any third party to furrocher in the information of the inf	tained herein includus in the processing hish complete consu	d the reason of of my/our mer credit	Year I limited to application reports. I HAS BECTS	nge: Reason for Cha	mployment t, or any