

Personal Financial Statement

Date _____			
Name	Social Security Number	Birthdate	
Address	Business/Position/Occupation	Years	
City, State, Zip	Business Street Address		
Spouse's Name (WI, AZ and NV only)	Business City, State, Zip		
Spouse's Social Security Number (WI, AZ and NV only)	Birthdate	Home Phone	Work Phone

For the purpose of obtaining or maintaining credit from your lending institution, now or in the future, either individually, jointly or as a guarantor of another, I make the following statements to Lender of my (our) financial condition as of the date above.

Marital Status (for secured credit or residents of WI, AZ, NV): I am married unmarried legally separated.

INSTRUCTIONS FOR MARRIED RESIDENTS OF WISCONSIN, ARIZONA AND NEVADA: [Note: Wisconsin, Arizona and Nevada are "Community Property" states also called "Marital Property" in Wisconsin. Generally, all property, goods, salaries and debts acquired, earned or contracted after marriage belong, by law, to the "marital community" and are called Community Property or Marital Property. "Individual" or "Sole and Separate Property" are generally defined as property and debts acquired prior to marriage or property acquired by gift or inheritance at any time.]

MARRIED JOINT APPLICATION. Unless checked below, this financial statement is submitted as a joint application for joint credit. Include all assets and all liabilities of both spouses. Both spouses must sign below.

MARRIED APPLYING FOR SEPARATE OR INDIVIDUAL CREDIT. Include all marital and community assets and all individual, sole and separate assets of the applicant spouse but do NOT include individual, sole and separate assets of the non-applicant spouse. Include liabilities of both spouses.

MARRIED APPLYING FOR SEPARATE OR INDIVIDUAL CREDIT WITH SOMEONE OTHER THAN SPOUSE. Use separate applications and include all marital and community assets and all individual, sole and separate assets of the applicant spouse(s) but do NOT include individual, sole and separate assets of the non-applicant spouse. Include all liabilities of applicant and non-applicant spouse(s).

Identify all trust-held assets with a check mark immediately to the left of the asset in the box provided.

ASSETS	IN DOLLARS	LIABILITIES	IN DOLLARS
<input type="checkbox"/> Cash on Hand and in Banks (Schedule A)		Notes Payable-Banks/Secured (Schedule E)	
<input type="checkbox"/> Gov't and Listed Securities (Schedule B)		Notes Payable-Banks/Unsecured (Schedule E)	
<input type="checkbox"/> Unlisted Securities (Schedule B)		Notes Payable Others (Schedule E)	
<input type="checkbox"/> Loans Receivable		Life Insurance Loans (Schedule C)	
<input type="checkbox"/> Homestead (Schedule D)		Due to Brokers	
<input type="checkbox"/> Other Real Estate Owned (Schedule D)		Accounts Payable	
<input type="checkbox"/> Vehicle-year and make		Unpaid Income Taxes	
<input type="checkbox"/> Vehicle-year and make		Real Estate Mortgages Payable (Schedule D)	
<input type="checkbox"/> Other Personal Property		Real Estate Taxes	
<input type="checkbox"/> Cash Surrender Life Insurance (Schedule C)		Credit Cards	
<input type="checkbox"/> Securities Held by Brokers in Margin Accts.		Other Debts (Itemize Below)	
<input type="checkbox"/> Equity in Partnership or			
<input type="checkbox"/> Proprietorship			
<input type="checkbox"/> Vested Pension Benefits or Profit Sharing			
<input type="checkbox"/> IRA, 401K Savings			
<input type="checkbox"/> Other Assets: (describe)			
<input type="checkbox"/>		Total Liabilities	
<input type="checkbox"/>		Net Worth	
TOTAL ASSETS		TOTAL LIABILITIES AND NET WORTH	
ANNUAL INCOME FOR YEAR ENDED		CONTINGENT LIABILITIES	
Gross Salary		As Endorser, Co-Maker, or Guarantor	
Spouse's Gross Salary		On Lease or Contracts	
Bonuses and Commissions		Legal Claims	
Rental		Other (describe)	
Dividends and Interest			
Other**			

**Income from Alimony, Child Support, or Separate Maintenance income need not be revealed if you do not wish Lender to consider this income in determining your credit worthiness.

Personal Information

Are any assets pledged or restricted other than indicated on following schedules? If so, describe. _____

Are you a defendant in any legal actions or suits? If so, describe. _____

Are you a partner or officer in any other venture? If so, describe. _____

Other financial institutions you do business with. _____

Have you ever been declared Bankrupt? If so, describe. _____

COMPLETE SCHEDULES AND SIGN ON REVERSE

Schedule A – Cash, Checking Accounts, Savings Accounts, & Certificates of Deposit

Type	Name of Financial Institution	Amount	In Name(s) Of:	PLEGGED	
				YES	NO
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

Schedule B – U.S. Government, Listed & Unlisted Securities (List on separate sheet if necessary)

No. of Shares or Face Value (Of Bonds)	Description*	Owner(s)	Market Value	PLEGGED	
				YES	NO
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

*Indicate if Securities are Restricted By Contract or SEC Regulations.

Schedule C – Life Insurance Carried, Include Group

Face Amount	Name of Company	Owner(s)	Beneficiary	Cash Surrender Value		Loans

Schedule D – Real Estate Owned

Address & Type of Property	Date Acquired	Owner(s)	Cost	Mkt Value	MORTGAGE		Insurance \$
					Amount	Maturity	

Schedule E – Names of Banks or Other Financial Institutions Where Credit Has Been Obtained

Name & Address of Lender	Borrower(s)	Date Made	Due	High Credit	Current Balance	Secured or Unsecured

The undersigned represents to Lender that the information contained in this statement is true and correct and Lender may consider all information as continuing to be true and correct until a written notice of a change is given to Lender by the undersigned. The undersigned also agrees to notify Lender, in writing, of any change that materially affects the accuracy of this statement. The undersigned authorizes Lender, or its agents to verify the information and, from time to time, obtain additional information concerning the undersigned's financial condition, including, without limitation, consumer credit reports, and furnish credit information about the undersigned to others. This statement is the Lender's property.

Signed and sworn before me on _____ Date _____ X _____ Signature

X _____ Notary Signature X _____ Signature of Spouse (if joint)

Notary Public, County of _____ State of _____

My commission (expires)(is) _____

WISCONSIN, ARIZONA, AND NEVADA RESIDENTS – PLEASE COMPLETE AND SIGN THIS SECTION ALSO.

I am Married Unmarried Legally Separated

If married and my spouse is not signing the credit obligation, the name of my spouse is _____

and my spouse resides at the address shown _____

Any credit obligation incurred by me will be in the interest of my marriage or family.

X _____ Signature

Notice to Wisconsin Married Persons. No provision of any marital property agreement, unilateral statement under s.766.59, Wis. Stats., or court decree under s.766.70, Wis. Stats. adversely affects the interest of the creditor unless the creditor, prior to the time the credit is granted or an open-end credit plan is entered into, is furnished a copy of the agreement, statement or decree or has actual knowledge of the adverse provision.